

10. **industryforum** **PELLETS**



Conference Program

Conference for the
International Pellets Industry

September 7–8, 2010
Trade Fair Centre
Stuttgart, Germany

Meeting Point for the International
Pellets Industry: 535 Participants from
35 Nations in 2009

www.pelletsforum.de

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Dear Participants of the 10th Pellets Industry Forum,

The growth of the international pellets market has continued over the past year. In addition to the rising number of installed pellets heaters, the number of producing pellets plants has also grown world-wide. More and more large, well-known companies, among them energy utilities, are investing into new pellet plants in various parts of the world. As a result, the trade volume of the international pellets market has continuously grown. To ensure the quality of the fuel and, consequently, customer satisfaction, a harmonized fuel standard became necessary and is currently being implemented. Another subject which is receiving much attention is transport and storage security.

Information on innovations in the areas of the production, quality and storage of fuel is vital for the players of the pellets industry – as is knowledge on current market developments, political framework conditions and the latest technical developments. The 10th Pellets Industry Forum offers an ideal platform for this. The presentations by top-class speakers, one-to-one conversations with other experts and the accompanying exhibition will provide essential information and exchange.

I am very happy to have the opportunity to welcome you to this central meeting point of the international pellets industry here in Germany.

A handwritten signature in red ink that reads "Martin Pfränger". The signature is fluid and cursive.

Martin Pfränger
Project Manager

10th Pellets Industry Forum

Date: Tuesday, September 7, 2010:
10.00am–6.00pm

Wednesday, September 8, 2010:
09.00am–6.00pm

Place: International Congress Centre Stuttgart (ICS)
Trade Fair Centre Stuttgart
Messepiazza
70629 Stuttgart, Germany

Target group: Decision-makers from the pellets industry (manufacturers, wholesalers, suppliers), service providers (consultants, contractors, planners, energy agencies), researchers, investors, and representatives from regulatory authorities and politics.

Language: German, English (simultaneous)

Participants: > 500 (expected)

Participation fee: Early Bird until August 6, 2010: 440 €
August 7, 2010 and later: 500 €
At the door: 550 €
Includes: conference documentation,
lunch and refreshments.

Get-together: September 7, 2010, 25 €

Registration: To participate in the 10th Pellets Industry Forum you need to get registered. Please use the registration form enclosed or register at:
www.pelletsforum.de

Information: Solar Promotion GmbH
P.O. Box 100 170
75101 Pforzheim
Germany
Tel.: +49 (0)7231/58598-0
Fax: +49 (0)7231/58598-28
info@pelletsforum.de
www.pelletsforum.de

Organizer / Supporters

Organizer:

Solar Promotion GmbH
P.O. Box 100 170
75101 Pforzheim
Germany
Tel.: +49 (0)7231/ 58598-0
Fax: +49 (0)7231/ 58598-28
info@pelletsforum.de
www.pelletsforum.de



Supporters:

The 10th Pellets Industry Forum is supported by the most important associations of the pellets industry:

German Energy Wood
and Pellet Association (DEPV)



German Solar Energy Society
(DGS)



Congress Committee:

Martin Bentele	German Energy Wood and Pellet Association
Gunnar Böttger	German Solar Energy Society
Markus Elsässer	Solar Promotion GmbH
DI Dr. Walter Haslinger	BIOENERGY 2020+ GmbH
Martin Pfränger	Solar Promotion GmbH
Barbara Pilz	Solar Promotion GmbH
DI Dr. Christian Rakos	proPellets Austria
Helmut Schellinger	German Energy Wood and Pellet Association
Beate Schmidt	German Energy Wood and Pellet Association
Gerhard Selinger	sht Heiztechnik aus Salzburg GmbH
Christiane Wodtke	Wodtke GmbH

Program at a glance

Tuesday, September 7, 2010

From 08.00am Registration and coffee

10.15am–11.00am	Opening speech Peak oil: A turning point for mankind
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11.00am–12.30pm	Plenum 1: Trends and developments of the international pellets market
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12.30pm–02.00pm Lunch break & visit of the accompanying exhibition

02.00pm–04.00pm	Plenum 2: Framework conditions for developing the market
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04.00pm–04.45pm Coffee break & visit of the accompanying exhibition

04.45pm–06.00pm	Plenum 3: Panel discussion: (Subsidization) Policy: Driving force or brake block? The role of politics and its influence on the pellet market
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From 06.00pm Get-together

Wednesday, September 8, 2010

From 08.00am Registration and coffee

09.00am–10.40am	Session 1: Combustion technology – research, technology and trends
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09.00am–10.40am	Session 2: International trading and industrial use
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10.40am–11.15am Coffee break & visit of the accompanying exhibition

11.15am–01.15pm	Session 3: Pellets – production, quality and storage
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11.15am–01.15pm	Session 4: Reports from around the world
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01.15pm–06.00pm Lunch break & visit of the accompanying exhibition

Opening

10.00am–
10.15am

Welcome

10.15am–
11.00am

Opening speech

Peak oil: A turning point for mankind

Dr. Colin J. Campbell, Founder of the Association for the Study of Peak Oil and Gas (ASPO), Ireland

Trends and developments of the international pellets market

11.00am–
11.30am

Current market development, prospects for 2020 and raw material availability

Richard Sikkema, Utrecht University, The Netherlands

11.30am–
12.00am

Developments and trends in global biomass fuel pelleting

Finn Normann Jensen, Andritz Feed & Biofuel A/S, Denmark

12.00am–
12.30pm

Current development and trends of the international pellets market from the point of view of a pellets wholesaler

Magnus Lindberg, CellMark AB, Sweden (inquired)

12.30pm–
2.00pm

Lunch break & visit of the accompanying exhibition



Framework conditions for developing the market

- 2.00pm–
2.30pm Challenges and requirements for the technical development of pellet heating systems
DI Dr. Walter Haslinger, BIOENERGY 2020+, Austria
- 2.30pm–
3.00pm CO₂ trading – current situation, prospects for 2020 and its possible influence on the pellets market
Albert de Haan, Carbon Rooster BV, The Netherlands
- 3.00pm–
3.30pm At a crossroads in the heating market: What prospects do the current conditions offer for heating with pellets?
Martin Bentele, German Energy Wood and Pellet Association (DEPV), Germany
- 3.30pm–
4.00pm Situation and prospect of the renewable heat incentive program in Germany
Dr. Bernhard Dreher, German Federal Ministry for the Environment, Nature Conservation and Nuclear Safety, Germany
- 4.00pm–
4.45pm Coffee break & visit of the accompanying exhibition



Panel dicussion

(Subsidization) Policy: Driving force or brake block? The role of politics and its influence on the pellet market

4.45pm–
6.00pm

Moderator:

DI Dr. Christian Rakos
proPellets Austria, Austria

Panel member:

Dr. Bernhard Dreher,
*German Federal Ministry for the Environment,
Nature Conservation and Nuclear Safety,
Germany*

Beate Schmidt,
ÖkoFEN Heiztechnik GmbH, Germany

Christiane Wodtke,
Wodtke GmbH, Germany

Markus Mann,
Westerwälder Holzpellets GmbH, Germany

RWE, Germany (inquired)



Get-together

All registered participants of the 10th Pellets Industry Forum are cordially invited to a Get-together on the evening of the first conference day. The Get-together offers an excellent opportunity to share experience with other participants and speakers in a relaxed atmosphere. Please join us to round off the day in pleasant company!

Tuesday, September 7, 2010, from 6.00pm

Ticket: 25 € (includes food and drinks)

Please register for this event, as the number of places is limited.

The Get-together is sponsored by FireStixx.



Combustion technology – research, technology and trends

9.00am–
9.25am

Annual efficiency determination of pellets boilers: Methods, application and new possibility for differentiation of the quality of pellets boilers

DI Dr. Walter Haslinger, BIOENERGY 2020+, Austria

9.25am–
9.50am

Increasing the efficiency and lowering the emissions of pellet and solar heating systems

Michel Haller, SPF Institut für Solartechnik, Switzerland

9.50am–
10.15am

Switching from coal to pellets – the heating power plant of the University Medical Center Freiburg

Otto Schwarzmann, EC Bioenergie GmbH Heidelberg, Germany

10.15am–
10.40am

New demands and effects on exhaust gas measurements as part of the amendment to the Federal Emission Control Act

Herbert Wazula, Bundesverband des Schornsteinfegerhandwerks Zentralinnungsverband (ZIV), Germany

10.40am–
11.15am

Coffee break & visit of the accompanying exhibition



International trading and industrial use

9.00am–
9.25am

Torrefaction – fuel of the future or technical and economic mistake?

Dr. Martin Englisch, ofi – Austrian Research Institute for Chemistry and Technology, Austria

9.25am–
9.50am

Pellets or wood chips – where is the trend headed for large power plants?

Dr. Hubert Röder, Pöyry Management Consulting GmbH, Germany

9.50am–
10.15am

Sustainable Certifications

Mieke Vandewal, Control Union Certifications B.V., The Netherlands

10.15am–
10.40am

Industrial wood pellets – towards a commodity market

Stuart Penson, Argus Media, Great Britain

10.40am–
11.15am

Coffee break & visit of the accompanying exhibition



Pellets – Production, quality and storage

- | | |
|---------------------|---|
| 11.15am–
11.35am | Unsuitable technology dearly paid for
– Experience gathered as an expert consultant
in pellet production plants
<i>Dr. Gregor Rinke, Seeger Engineering AG,
Germany</i> |
| 11.35am–
11.55am | New pelletizing process for all types of wood
(including forest wood) without added water,
steam or milling additives.
<i>Oskar Schnewly, BestPellet GmbH,
Schwitzerland</i> |
| 11.55am–
12.15pm | Win-win situation for industry and consumers:
Implementation of the ENplus European
quality certification seal in Germany
<i>Hans Martin Behr, German Pellet Institute
(DEPI), Germany</i> |
| 12.15pm–
12.35pm | Appraisal of the ENplus quality certification
seal from the perspective of an inspection
authority and the pellet trade
<i>Dr. Ulrich Erler, Eurofins Umwelt Ost GmbH,
Germany
Bernd Kleeschulte, Kleeschulte GmbH &
Co. KG, Germany</i> |
| 12.35pm–
12.55pm | Managing safety in the pellets supply chain
<i>Ger Ostermeijer, Peterson Bulk Logistics,
The Netherlands</i> |
| 12.55pm–
1.15pm | Safety requirements for the storage of pellets
in commercial and end customer silos
<i>Andrea Rieth, TÜV Rheinland Industrie Service
GmbH, Germany</i> |
| 1.15pm–
6.00pm | Lunch break & visit of the accompanying
exhibition |

Reports from around the world

- | | |
|---------------------|---|
| 11.15am–
11.30am | Recent developments in pellet markets in Denmark, Sweden, Norway and Finland
<i>Niklas Engström, Neova AB, Sweden</i> |
| 11.30am–
11.45am | UK's renewable heat incentive and its implications for the pellet market
<i>John Bingham, Hawkins Right – Forest Energy Monitor, Great Britain</i> |
| 11.45am–
12.00am | Current development of the German pellet market
<i>Beate Schmidt, German Energy Wood and Pellet Association (DEPV), Germany</i> |
| 12.00am–
12.15pm | Current development of the Austrian pellet market
<i>DI Dr. Christian Rakos, proPellets Austria, Austria</i> |
| 12.15pm–
12.30pm | Development of the French pellet market
<i>Anne-Cathrine Mangel, ProPellet France, France</i> |
| 12.30pm–
12.45pm | An overview of pellets activities in Eastern Europe including Russia
<i>Lennart Ljungblom, Bioenergy International, Sweden</i> |
| 12.45pm–
1.00pm | Development of the Canadian pellet market
<i>Gordon Murray, Wood Pellet Association of Canada, Canada</i> |
| 1.00pm–
1.15pm | Wood pellets report – USA
<i>Jon Strimling, American Biomass Corporation, USA (inquired)</i> |
| 1.15pm–
6.00pm | Lunch break & visit of the accompanying exhibition |

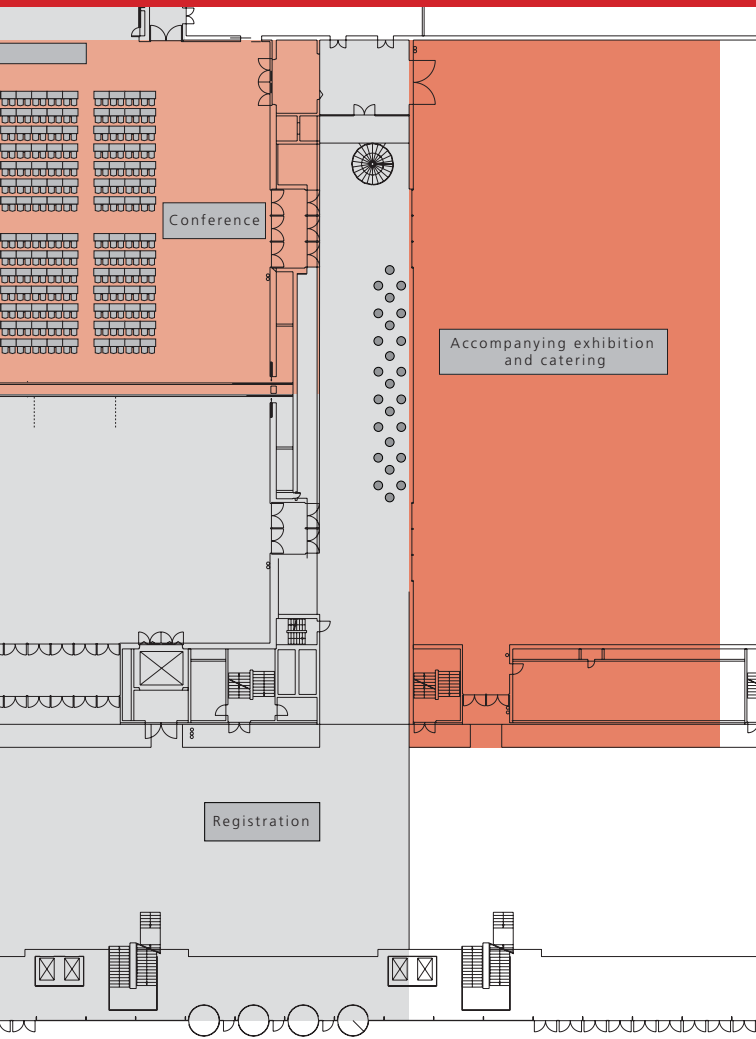
Accompanying exhibition

An accompanying exhibition will take place in parallel to the 10th Pellets Industry Forum from September 7–8, 2010 at the International Congress Centre (ICS) of the Stuttgart Trade Fair Centre. Companies in the pellets industry will present their latest products and services at the exhibition.

Here, conference participants and trade visitors alike will be able to obtain a direct overview of innovations and trends in the pellets industry. The exhibition is also open to interested trade visitors who are not participating in the conference.

The up-to-date list of exhibitors will be available on www.pelletsforum.de (Exhibition).





Media Partners



Bioenergy International
www.bioenergyinternational.com



BRENNSTOFFSPIEGEL und mineralölrundschau
www.brennstoffspiegel.de



Fordaq SA-IHB
www.fordaq.com, www.ihb.de



Forest Energy Monitor
www.forestenergymonitor.com



Get – green energy technology
www.get-magazin.de



Holz-Zentralblatt
www.holzzentralblatt.de



Pellets – Markt und Trends
www.pelletsmagazin.de



Schweizer Holz-Revue
www.laupper.ch



Solarserver
www.solarserver.de



Sonne Wind & Wärme
www.sonnewindwaerme.de



Sun & Wind Energy
www.sunwindenergy.com



Umwelttechnik Schweiz
www.laupper.ch



zek – ZUKUNFTSENERGIE + KOMMUNALTECHNIK
www.zek.at



Train:

Stuttgart is directly connected to 13 European capitals via the rail network (ICE, IC and InterRegio trains). Stuttgart Main Station is located in the city centre around. Suburban trains (S-Bahn S2 and S3) run between Stuttgart Main Station and Stuttgart Airport / Trade Fair Centre. The travelling time between Stuttgart Main Station and the Trade Fair Centre is about 27 minutes.



Airport:

The airport terminals are approx. 200 metres from the trade fair site and can easily be reached on foot. There you also find the suburban train lines (S-Bahn) S2 and S3 to Stuttgart central railway station. The travelling time is about 27 minutes.



Car:

The Trade Fair Centre is 13 kilometres away from Stuttgart city centre and is located directly next door to Stuttgart Airport. Please follow the signs towards Stuttgart Airport. The New Trade Fair Centre is directly connected to the A8 motorway and the B27 trunk road.



Hotels:

Find and book your accommodation the easy way: www.pelletsforum.de (Travel planning / Accommodation)

Application Form 10th Pellets Industry Forum

www.pelletsforum.de

Participation fee:

Early Bird, until August 6, 2010:

440 €

August 7, 2010 and later:

500 €

At the door:

550 €

Includes: conference documentation, lunch, refreshments.

The participation fee includes statutory V.A.T.

Note:

The registration is binding. As soon as we receive your registration, we will send you a confirmation and your invoice.

Owing to organizational reasons, participants who do not submit their registration to Solar Promotion GmbH until August 15, 2010 will only receive conference documentation after the event.

Cancellation:

Please send any cancellations in writing to Solar Promotion GmbH. For cancellation before August 15, 2010, we will charge a cancellation fee of 50 €. Cancellations after August 15, 2010 cannot be refunded.

10th Pellets Industry Forum

Get-together (25 €)

Registration:

Master-Card

Visa-Card

By bank transfer

Payment:

Credit Card Holder:

Credit Card Number:

Test Number: (last 3 digits on the reverse side of your credit card – for security reasons please send the test number to ljtkep@solarpromotion.de or fax: it)

Valid until:

Date:

Signature:

Date:

Signature:

I hereby accept the terms and conditions of registration and booking conditions.

Application Form 10th Pellets Industry Forum

Please register precocious.
Only a limited number of places is available.

Registration online at www.pelletforum.de
or by Fax/Mail.

Please register by **August 31, 2010** latest:

Mrs. Ms. Mr. Title: _____

First Name: _____ Last Name: _____

Organization / Company: _____

Street / P.O.Box: _____

Postal Code / City: _____

Country: _____

Phone: _____ Fax: _____

Email: _____

Please fill in the application form in capital letters! Do not forget to fill in the page overleaf!

Solar Promotion GmbH
P.O. Box 100 170
75101 Pforzheim
Germany

Organizer:



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P.O. Box 100 170
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